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The Board of Directors
Hop Hing Group Holdings Limited
Flats E & F, 2/F
Hop Hing Building
9 Ping Tong Street East
Tong Yan San Tsuen
Yuen Long
New Territories

The Board of Directors
Ocean Ease Global Limited
Flat A, 1/F
Hop Hing Industrial Building
704 Castle Peak Road
Hong Kong

17 November 2021

Dear Sirs

Proposed privatisation of Hop Hing Group Holdings Limited (stock code: 47) (the "Company") by way of a scheme of arrangement under Section 86 of the Companies Act of the Cayman Islands by Ocean Ease Global Limited (the "Proposal")

We refer to the composite scheme document jointly issued by the Company and Ocean Ease Global Limited ("Offeror") dated 17 November 2021 in relation to the Proposal and the Option Offer (the "**Scheme Document**"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Scheme Document.

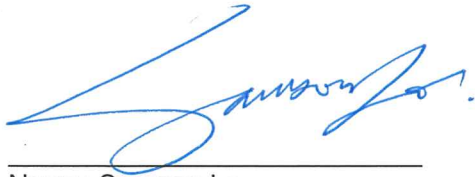
We have been appointed as the exclusive financial adviser to Offeror in relation to the Proposal and the Option Offer.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Scheme Document with the inclusion therein of, and references therein to, our name, logo, qualifications and our advice (including the confirmation of sufficiency of financial resources of the Offeror therein) in the form and context in which they respectively appear in the Scheme Document.

We hereby consent to this letter being made available for public inspection as described in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of
UBS AG Hong Kong Branch



Name: Samson Lo
Title: Managing Director



Name: Esther Chan
Title: Director